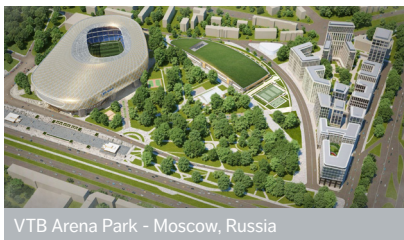


EXECUTIVE SUMMARY

Proger is an Italian public-private EPC company, controlled by the company management with a significant shareholding by the Italian Ministry of Finance. Proger provides engineering and EPC management services in a wide range of fields of civil and industrial sectors, and manages major projects with an interdisciplinary and global approach, integrating specialized skills and proven experience.



VTB Arena Park - Moscow, Russia



East - West Highway, Algeria



Nenè Offshore Field, Congo

Proger's Group consists of international and national companies working on highly valuable infrastructure projects, with a major effort in the renewable energy field, operating as a general System Integrator of the sector's main players chosen because of their expertise in the following criteria: (i) environmental impact, (ii) social responsibility, and (iii) risk management, "beyond the balance sheet". The company is able to share and integrate its knowledge and expertise in order to continuously find and offer new solutions, depending on their dimensions and scalability. Its ability to work as a team, its attitude towards problem-solving and the constant evolution of its professional position guarantees a wide spectrum of services, in numerous sectors.

GLOBAL PRESENCE

Proger is an example of Italian excellence, operating around the globe. It has developed projects in over 20 nations, delivering many important works at local, national and international levels.

Proger shapes and improves the Territories, by acquiring a deep understanding of the social impact of large projects on society, at all levels. Strengthened by this experience, Proger is a recognized and well-known international player. The company has already established a strong local presence in strategic areas around the globe to develop a solid and lasting relationship with its clients and a clear understanding of environments and cultures. This is one of the basic tools that Proger adopts in order to develop new global challenges with the maximum respect for what is local.



KINGDOM OF SAUDI ARABIA BRANCH

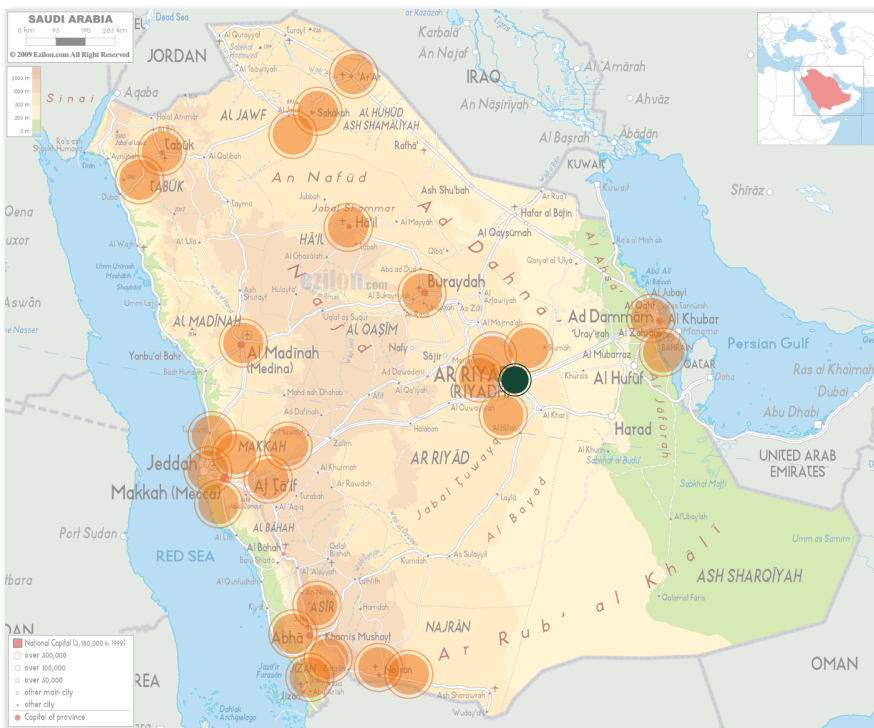
Proger began working in the Kingdom of Saudi Arabia in 2012, with the Thakher City project in the Mecca City area, establishing a fully certified EPMO Branch.





In 2013 the Company acquired several contracts and it has been working as advisor to the Ministry of the Interior for the design, management and supervision of national development projects (KAP3, KAP4 and MEDICAL CITIES).

Proger has administrative, logistical and technical offices in all the provinces of the Kingdom and counts almost 1.000 professionals working full time.

The Company is currently working on strategic national projects in Saudi Arabia, serving the economic development, for an overall budget of US \$ 14 billion acting as a leader of multi-national teams from all over the world, managing high-technology projects and creating a strong added value to its main Saudi clients.



PROGER MOBILIZATION IN SAUDI ARABIA

-  KSA BRANCH HEAD OFFICE
-  REGIONAL AND LOCAL OFFICES

PROJECTS IN SAUDI ARABIA



PROJECT / Client	Period	Value of Works (US \$)	Services	Description
KAP 3 PROGRAM Ministry of Interior	2013 - on going	4 billion	<ul style="list-style-type: none"> • Design Review • Project Management • Construction Supervision 	Proger was hired by the Ministry of Interior to manage the security facilities development programs, to review projects and supervise construction as part of these huge programs involving more than 4,000 buildings – including accommodation, offices, military colleges, dormitories and hospitals – on over 600 sites distributed across the country.
KAP 4 PROGRAM Ministry of Interior	2013 - ongoing	2 billion	<ul style="list-style-type: none"> • Design Review • Project Management • Construction Supervision 	Proger is assisting Diaverum, one of the world's leading independent renal care providers, in developing its network in Saudi Arabia.
DIIVERUM CLINICS Diaverum Arabia Ltd.	2014 - ongoing	50 million	<ul style="list-style-type: none"> • Design Review • Project Management • Construction Supervision 	The company is responsible for the design, tender preparation and supervision of works for the internal fit-out of the 180-meter Tower A of the Olaya Towers complex.
HRDF HEADQUARTERS OLAYA TOWERS Ministry of Labour, Human Resources Development Fund	2014 - ongoing	100 million	<ul style="list-style-type: none"> • Interior Design • Tender Preparation • Construction Supervision 	The project involved the design of a unique hotel-residential structure situated on top of a mountain, designed to meet the needs of Hajj with a focus on pedestrian movement.
THAKHER CITY MASTERPLAN Skidmore, Owings & Merrill LLP	2012 - 2014	3.5 billion	<ul style="list-style-type: none"> • Engineering • Pedestrian Flow Analysis • Project Management 	Development of Security Forces Medical Complex, one of the largest healthcare projects in the Middle East, which comprises two separate medical cities in Riyadh and Jeddah.
SECURITY FORCES MEDICAL CENTRE CONTRACT 1 Ministry of Interior	2013 - ongoing	2.5 billion	<ul style="list-style-type: none"> • Design Review • Project Management • Construction Supervision 	Extension of the assignment related to the installation of medical equipment, hospital furniture and information technology systems.
SECURITY FORCES MEDICAL CENTRE CONTRACT 1A Ministry of Interior	2016 - ongoing	2 billion	<ul style="list-style-type: none"> • Design Review • Project Management • Procurement • Site Supervision 	

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